

LEGAL NOTICE OF PUBLIC SALE

Secured Party: Diamond Gold Investors, LLC
395 E. Sunset Road
Las Vegas, NV 89119

Name of Debtor: zNano LLC
2076 Zanker Road
San Jose, CA 95131

Diamond Gold Investors, LLC (“Secured Party”) under that certain Security Agreement and those certain Secured Notes, between the Secured Party and Debtor, will sell the Collateral (defined below) to the highest Qualified Bidder (defined in the “Terms of Sale”), in a public auction (the “Auction”) as follows:

Date: November 3, 2021

Time: 10:00 am

Virtual Auction Site: <https://www.braunco.com/znano/>

The Auction will be conducted at the Virtual Auction Site via ZOOM. Advance registration to view and inspect the information in the online Data Room with further information about the Collateral being sold, Terms of Sale and to qualify as a bidder will be required, which advance registration requirement can be found at the Virtual Auction Site URL above.

Only Qualified Bidders will be permitted to participate in viewing of and bidding at the Auction via ZOOM. Qualified Bidders will be provided in advance of the Auction a participant access code by the Auctioneer for participating in the viewing of and bidding at the ZOOM Virtual Auction Site.

The “Collateral” consists of all of Debtor’s right, title and interest in and to all of the Debtor’s accounts, general intangibles, patents, patent rights, trade secrets, trade marks, trade names, drawings, processes, inventory, goods, equipment, furniture, fixtures, and all proceeds thereof and books and records relating thereto.

You may be entitled to an accounting of the unpaid indebtedness secured by the Collateral. You may request an accounting by contacting Scott Siegel at 818-382-3434 ext 108 or ssiegel@laklawyers.com and making payment in the amount of Fifty Dollars (\$50.00) in advance by credit card which credit card payment authorization will be sent upon request.

This Notice of Disposition of Collateral at Public Sale is published pursuant to and in accordance with the provisions of Section 9-613 of the Uniform Commercial Code as in effect in the State of Delaware and the State of California and the Security Agreement.