

**Sabag Holdings, LLC**  
**Auction Data Room – items A – H and 001 - 027**

<b>Category #</b>	<b>DOC #</b>	<b>DOCUMENT</b>
	A	Terms of Sale - SoCal Building Ventures - for sale of Shares and Membership Units (7-15-2022)
	B	Notice of Disposition - 2 Lots - Share Certs and Membership Units
		NOTICE OF DISPOSITION for Publication and notice to DFPI (7-20-2022)
	D	Confidentiality-Agreement (SABAG Auction of Shares and Membership Units) (7-13-2022)
	E	Qualified Bidder Requirements (7-20-2022)
	F	Qualified Bidder-Certification (7-20-2022)
	G	Escrow Agreement-with Exhibits, Joinder and Release - draft 7-19-2022
	H	Asset Purchase and Sale Agreement (Public Foreclosure) – 7-13-2022
	001	\$5M Promissory Note
	002	\$2M Promissory Note
	003	Amend to \$5M 12-21-2018 Prom Note (3-6-2019)
	004	Amend to \$2M 4-1-2019 Prom Note (3-6-2019)
	005	Security Agreement 3-6-2019 adding collateral to \$5M 12-31-2019(SoCal Building Ventures LLC to SABAG Holdings LLC)
	006	Security Agreement 3-6-2019 adding collateral to \$2M 4-1-2020 Sec Ag (SoCal Building Ventures LLC to SABAG Holdings LLC)
	007	Valley Collective Care Stock Certificates
	008	Saticoy Membership certs
	009	Socal Building Ventures LLC - DE UCC Search 7-12-2022
	010	DE UCC-1 - Socal Building Ventures LLC by Sabag filed 1-11-2022
	011	Valley Care Collective, Inc dba The Atrium Group CA Dept of Cannabis Control license (search as of 1-26-2022)
	012	Socal Building Ventures LLC - DE SOS business name search as of 1-11-2021
	013	Socal Building Ventures LLC - CA SOS App to Regis Foreign LLC filed 5-17-16
	014	Socal Building Ventures LLC - SOI - CA SOS filed 12-7-17
	015	Socal Building Ventures LLC - CA SOS business entity search as of 1-11-2021
	016	Socal Building Ventures LLC - SOI - CA SOS filed 6-16-2021
	017	VCC Art of Incorp CA SOS filed 8-4-2005
	018	VCC - Index of Minute Book
	019	VCC - Board and Shareholder Minutes (incomplete)
	020	VCC - CA Bureau of Cannabis Control - letters and application as of 3-23-2018
	021	Sabag v. So Cal Buidling Ventures - DOCKET
	022	Complaint SABAG v SoCal Building Ventures
	023	Declaration of Townsend opposing Ex Parte Writ of Attachment
	024	Declaration of Parikh on behalf of Carmonis Parties opposing Ex Parte Writ of Attachment
	025	Ward v Townsend - DOCKET
	026	Complaint - Ward v. Townsend, Ramirez and SoCal Building Ventures
	027	Fictitious business name filing of Valley Care Collective, Inc. dba The Atrium