

Canopy Foods, Inc. Auction Data Room
Auction set for April 3, 2024

DOC #	Document Name
0001	Auction Data Room Index
001	Notice Of Disposition Of Collateral At Public Sale
002	Advertising Copy published in WSJ
003	Terms Of Sale
004	Form of Confidentiality Agreement
005	Public Foreclosure Sale Asset Purchase And Sale Agreement
006	Qualified Bidder Requirements For Foreclosure Sale Of Collateral By Fundthrough USA, Inc
007	Qualified Bidder Certification
008	Accounts Receivable Purchase and Security Agreement and Doak Guaranty
009	Amended and Restated Accounts Receivable PASA
010	Multiple Seller Addendum to Amended and Restated Accounts Receivable PASA
011	Amendment One to Amended and Restated Accounts Receivable PASA
012	Doak and Corporate Joint and Several Guaranty
013	Forbearance Agreement - FundThrough and Canopy Foods
014	Amendment One to Forbearance
015	CFI BS 013124 - not final
016	CFI IS 013124 - not final
017	Canopy Equipment List
018	DE SOS Certified UCC Search Results of Canopy Foods, Inc. as of 3-8-2024