

NOTIFICATION OF DISPOSITION OF COLLATERAL AT PUBLIC SALE

TO:

Secured Party: FundThrough USA, Inc.
260 Spadina Avenue, Suite 400
Toronto, Ontario M5T 2E4

Name of Debtor: Canopy Foods, Inc.
454 Acorn Lane
Downingtown, PA 19335

FundThrough USA, Inc. (“Secured Party”) under the terms and conditions of the Amended and Restated Accounts Receivable Purchase and Security Agreement (the “Purchase Agreement”) dated as of December 3, 2021, as amended from time to time, including without limitation, pursuant to the Forbearance Agreement dated December 15, 2021, as amended from time to time and the documents provided in support thereof (the “Forbearance Agreement” and together with the Purchase Agreement, collectively, the “ARPSA”), between the Secured Party and Debtor, will sell all right, title and interest of Debtor in and to the personal property assets described in the Schedule of Sale Assets (“Sale Assets”) to the highest Qualified Bidder (defined in the “Terms of Sale”), in a public auction (the “Auction”) as follows:

Date: April 3, 2024
Time: 10:00 am
Telephone Conference Call:

The Auction will be conducted via teleconference. Advance registration and a \$1,000,000 deposit will be required to become a Qualified Bidder. Only Qualified Bidders will be permitted to participate in the bidding at the Auction. Qualified Bidders will be provided in advance of the Auction a participant access code for participating in the bidding via the Telephone Conference Call. Further information on how to become a Qualified Bidder, can found at <https://www.braunco.com/CanopyFoods> or by contacting Scott Siegel at 818-382-3434 ext 108.

You may be entitled to an accounting of the unpaid indebtedness secured by the Sale Assets. You may request an accounting by contacting Scott Siegel at 818-382-3434 ext 108 or ssiegel@lakklawyers.com and making payment in the amount of Fifty Dollars (\$50.00) in advance by credit card which credit card payment authorization will be sent upon request.

This Notice of Disposition of Collateral at Public Sale is delivered pursuant to and in accordance with the provisions of Section 9-613 of the Uniform Commercial Code as in effect in the State of Delaware, State of Texas, and the State of Pennsylvania and the terms of the ARPSA.

Date Mailed: March 11, 2024

SCHEDULE OF SALE ASSETS

All right, title and interest of Canopy Foods, Inc. in and to the following described personal property assets:

All Chattel Paper, Deposit Accounts, Inventory, Equipment, Instruments, Investment Property, Documents, Letter of Credit Rights, Commercial Tort Claims (including, without limitation the product liability claims involving Massily and Insurance subrogation litigation relating to denial of coverage, whether such actions are in Canada and/or Pennsylvania), General Intangibles (, including, without limitation, intellectual property, trademarks, tradenames, patents, copyrights, whether registered, application or unregistered, web sites and domaines, email addresses and Good Will related thereto), tax refunds and Employee Retention Tax Credits (“ERTC”) and claims thereto, and the proceeds of any of the foregoing, but not accounts receivable generated from the sale of goods or rendition of services.

NOTE TO PRIORITY EQUIPMENT LIEN CREDITORS - Any Equipment transferred in furtherance hereof shall remain subject to each properly perfected purchase money security interest, lease or security interest that is senior in priority to the lien and security interest of FundThrough USA, Inc., therein.