

**AUCTION OF FOOD PROCESSING, CANNING AND BOTTLING FACILITY  
BY SECURED PARTY**

AUCTION DATE: April 3, 2024

AUCTION TIME: 10:00 AM

Place: The auction will be conducted via ZOOM. Details can be found at the URL Auction site web address below.

Description of Items Being Sold: All right, title and interest of Canopy Foods, Inc. ("Canopy") in and to the following described personal property assets:

All Chattel Paper, Deposit Accounts, Inventory, Equipment, Instruments, Investment Property, Documents, Letter of Credit Rights, Commercial Tort Claims (including, without limitation the product liability claims involving Massily and Insurance subrogation litigation relating to denial of coverage, whether such actions are in Canada and/or Pennsylvania), General Intangibles (, including, without limitation, intellectual property, trademarks, tradenames, patents, copyrights, whether registered, application or unregistered, web sites and domaines, email addresses and Good Will related thereto), tax refunds and Employee Retention Tax Credits ("ERTC") and claims thereto, and the proceeds of any of the foregoing, but not accounts receivable generated from the sale of goods or rendition of services.

NOTE TO PRIORITY EQUIPMENT LIEN CREDITORS - Any Equipment transferred in furtherance hereof shall remain subject to each properly perfected purchase money security interest, lease or security interest that is senior in priority to the lien and security interest of FundThrough USA, Inc., therein.

For QUALIFIED BIDDERS who will not be able to participate via ZOOM, a telephone connection will be available. For all others, a listen only link will be provided.

More information regarding the Auction, including Terms of Sale, Qualified Bidder Requirements and description of item to be sold, can be found at the Braunco Auction URL weblink address:

<https://www.braunco.com/CanopyFoods>

More information about Canopy Foods, Inc. is available at Canopy's website:

<https://canopyfoods.com/>

IMPORTANT NOTICE: In order to access the On-Line Web Based Data Room with details of the virtual public auction to take place via ZOOM, including the access to the ZOOM site place of sale, you must first download/print the Confidentiality Agreement from the above Braunco Auction URL weblink address and thereafter fill in the prospective bidder company name, name and title of the person signing, date, sign, scan and return the completed Confidentiality Agreement to Braunco, Inc.

Once you have returned the completed Confidentiality Agreement, you will be given access to the On Line Web Based Data Room.

You must comply with the instructions to become a Qualified Bidder in order to bid at the Auction via ZOOM. Only Qualified Bidders will be given access information to participate in or view the Auction Sale via ZOOM. Your failure to timely satisfy all the conditions to become a Qualified Bidder means you will not be able to bid at the virtual Auction to be conducted via ZOOM.